

IMPORTANT - PLEASE READ BEFORE PROCEEDING

The content of this form allows the lender to make a preliminary assessment based upon the information contained herein.
Should the proposal be of interest, we will naturally ask you for more information.

DO NOT simply send us bulk attachments; any proposal which is not accompanied by this brief Executive Summary fully completed will NOT be given consideration.

This is an interactive form. Please fill in where applicable, save the document and then forward to us via email.

EXECUTIVE SUMMARY FORM

Borrowing Entity:

| | | | |
|--------------------|----------------------|-------|----------------------|
| Legal Ownership | <input type="text"/> | | |
| Borrower's Name | <input type="text"/> | | |
| Borrower's Address | <input type="text"/> | | |
| Telephone | <input type="text"/> | Fax | <input type="text"/> |
| | | Email | <input type="text"/> |

Guarantor Information:

| | | | |
|--------------------|----------------------|-------|----------------------|
| Legal Ownership | <input type="text"/> | | |
| Borrower's Name | <input type="text"/> | | |
| Borrower's Address | <input type="text"/> | | |
| Telephone | <input type="text"/> | Fax | <input type="text"/> |
| | | Email | <input type="text"/> |

Property Information:

| | | | |
|---|----------------------|----------------------|----------------------|
| Property / Project Name | <input type="text"/> | | |
| Property Address | <input type="text"/> | | |
| Borrower's Address | <input type="text"/> | | |
| Property Description | <input type="text"/> | | |
| Occupancy | <input type="text"/> | | |
| Vacancy % | <input type="text"/> | Total Square Footage | <input type="text"/> |
| Net Operating Income | <input type="text"/> | \$ per year | |
| Last Appraisal Date | <input type="text"/> | Value \$ | <input type="text"/> |
| | | Current Value \$ | <input type="text"/> |
| Additional Real Estate Collateral Available | <input type="text"/> | | |

Loan Request:

| | | | | | |
|--------------------------|----------------------|-------|----------------------|-----------------|----------------------|
| Loan Amount | <input type="text"/> | LTV % | <input type="text"/> | Interest Rate % | <input type="text"/> |
| Amortization | <input type="text"/> | Term | <input type="text"/> | Fixed Period | <input type="text"/> |
| Pre-payment Penalty Type | <input type="text"/> | | | | |
| Loan Purpose | <input type="text"/> | | | | |
| <input type="text"/> | | | | | |

Refinance:

| | | | | | |
|------------------------|----------------------|----------------------------|----------------------|---------------|----------------------|
| Year Property Acquired | <input type="text"/> | Original Purchase Price \$ | <input type="text"/> | | |
| 1st Lien Holder | <input type="text"/> | | | | |
| Balance \$ | <input type="text"/> | Rate % | <input type="text"/> | Maturity Date | <input type="text"/> |
| Original Balance \$ | <input type="text"/> | | | | |
| Year Property Acquired | <input type="text"/> | Original Purchase Price \$ | <input type="text"/> | | |
| Other Lien Holder | <input type="text"/> | | | | |
| Balance \$ | <input type="text"/> | Rate % | <input type="text"/> | Maturity Date | <input type="text"/> |
| Original Balance \$ | <input type="text"/> | | | | |

Purchase:

| | | | | | |
|-------------------------------------|----------------------|------------------------|----------------------|--|--|
| Purchase Price \$ | <input type="text"/> | Projected Closing Date | <input type="text"/> | | |
| Seller Financing | <input type="text"/> | | | | |
| Source of Repayment / Exit Strategy | <input type="text"/> | | | | |
| <input type="text"/> | | | | | |
| Additional Comments | <input type="text"/> | | | | |
| <input type="text"/> | | | | | |
| <input type="text"/> | | | | | |
| <input type="text"/> | | | | | |
| <input type="text"/> | | | | | |